



**Jay's Transportation Group Ltd.  
Freight Division**

• Box 4560 100 McDonald St Regina, SK S4P 3Y3 • P: 306-569-9369 • F: 306-721-4641 •

**CREDIT APPLICATION**

**GENERAL BUSINESS DETAILS**

LEGAL NAME OF COMPANY: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_

PROVINCE: \_\_\_\_\_ POSTAL CODE: \_\_\_\_\_ PHONE: \_\_\_\_\_

FAX: \_\_\_\_\_ E-MAIL: \_\_\_\_\_ WEBSITE: \_\_\_\_\_

HOW LONG AT THIS ADDRESS: \_\_\_\_\_ IS LOCATION OWNED/RENTED?: \_\_\_\_\_ LANDLORD: \_\_\_\_\_

MAILING ADDRESS (IF DIFFERENT FROM ABOVE): \_\_\_\_\_

WHAT LINE OF BUSINESS ARE YOU IN?: \_\_\_\_\_ NUMBER OF YEARS IN BUSINESS: \_\_\_\_\_

LEGAL FORM OF BUSINESS: (1) PROPRIETORSHIP \_\_\_\_\_ (2) PARTNERSHIP \_\_\_\_\_ (3) INCORPORATED \_\_\_\_\_

IF COMPANY IS A SUBSIDIARY PLEASE PROVIDE NAME OF PARENT COMPANY: \_\_\_\_\_

ACCOUNTS PAYABLE: CONTACT NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

E-MAIL: \_\_\_\_\_

DO YOU PROVIDE DIRECT DEPOSIT: YES / NO (IF YES PLEASE PROVIDE FORMS)

**OWNERSHIP DETAILS**

PRINCIPLE OWNER/SHAREHOLDER: \_\_\_\_\_ HOME ADDRESS: \_\_\_\_\_

PREVIOUS EMPLOYMENT IF IN BUSINESS LESS THAN TWO YEARS: \_\_\_\_\_

OTHER OFFICERS: \_\_\_\_\_ HOME ADDRESS: \_\_\_\_\_

ARE ANY OF THE OWNERS/OFFICERS NOW OR IN THE PAST 7 YEARS IN BANKRUPTCY PROCEEDINGS?  
IF SO PLEASE PROVIDE DETAILS:

\_\_\_\_\_

IS THERE ANY LITIGATION AGAINST COMPANY AT THIS DATE? IF YES, PLEASE PROVIDE DETAILS:

\_\_\_\_\_

**CREDIT INFORMATION**

ANNUAL SALES: \$ \_\_\_\_\_ NO. OF EMPLOYEES: \_\_\_\_\_ NET WORTH OF COMPANYS: \$ \_\_\_\_\_

NAME OF BANK AND BRANCH: \_\_\_\_\_ ARE ASSETS PLEDGED? \_\_\_\_\_

CREDIT LINE DESIRED: \$ \_\_\_\_\_

**MAJOR TRADE REFERENCES**

NAME OF SUPPLIER: \_\_\_\_\_ PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

CONTACT: \_\_\_\_\_ HOW LONG DEALT WITH: \_\_\_\_\_

NAME OF SUPPLIER: \_\_\_\_\_ PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

CONTACT: \_\_\_\_\_ HOW LONG DEALT WITH: \_\_\_\_\_

NAME OF SUPPLIER: \_\_\_\_\_ PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

CONTACT: \_\_\_\_\_ HOW LONG DEALT WITH: \_\_\_\_\_



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**CREDIT TERMS AND AGREEMENTS**

This is an Application and Agreement for credit and shall apply to any and all credit extended by Jay's Transportation Group Ltd. The credit applicant understands and agrees to the following terms and conditions of sale:

1. Terms of sale are net 30 days.

\*AGENTS OR REPRESENTATIVES OF JAY'S TRANSPORTATION GROUP LTD. ARE NOT AUTHORIZED TO CHANGE OR ADJUST CREDIT TERMS WITHOUT WRITTEN AUTHORIZATION OF THE CREDIT MANAGER.

2. All claims against invoices must be made within 30 days after receipt of service. Any dispute by the applicant shall be reported in writing to the Credit Manager of Jay's Transportation Group Ltd. within -30 days of the date that the labor was performed and/or the material was supplied, and the details of the dispute. If the applicant does not issue a written dispute within the said -30 days, notwithstanding that the dispute is not resolved, the applicant shall pay to Jay's Transportation Group Ltd. all amounts due and owing, without any set-off pending resolution of the dispute. The payment made by the applicant shall not affect the applicant's dispute.

3. Jay's Transportation Group Ltd. shall not be liable to the credit applicant for any consequential damages including damages arising from or calculated by, the loss of business opportunity, loss of profit, loss of production, loss of data, loss of use of hardware, economic loss of use of software, indirect, special, or incidental damage.

4. Copies of lost or misplaced invoices provided to the applicant may be subject to a \$20.00 charge.

5. NSF cheques will be subject to a \$25.00 charge.

6. Failure to comply with these Terms and Conditions may result in cancellation of credit privileges without notice. In the event of any default, Jay's Transportation Group Ltd. may: (a) Close the account and/or (b) Accelerate payment of the full balance.

7. Applicant agrees to bear all costs incurred in collecting any unpaid amounts including but not limited to collection suit fees, legal fees and court costs.

8. The information given in this Application and Agreement is warranted to be true and correct and given for the purpose of obtaining credit.

9. The applicant consents to the obtaining of credit and/or personal information as may be required in connection with the credit line hereby applied for or any renewal or extension thereof and to the disclosure of any trade information concerning the applicant to any credit reporting agency or to any person with whom the applicant has or proposes to have financial relations.

10. Upon determination that customer's creditworthiness has changed adversely or does not satisfy current credit standards, Jay's Transportation Group Ltd. may close or lower the credit limit of the account.

11. In the event of any dishonourment, I authorize you to place the full amount owing on:

Credit card # \_\_\_\_\_ Expiry \_\_\_\_\_

12. The applicant or applicants hereby agree that where there is more than one party to this agreement they shall be jointly and severally liable in the event of default hereunder.

13. The Owner is obligated to notify *Jay's Transportation Group Ltd.* in writing of any changes in ownership.

14. The applicant grants to *Jay's Transportation Group Ltd.* a security interest in all personal property stored or left in *Jay's Transportation Group Ltd.* possession until such time that all amounts owing by the applicant to *Jay's Transportation Group Ltd.* are paid.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Officer / Owner Signature

\_\_\_\_\_  
Title



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FOR CREDIT DEPARTMENT USE ONLY

REFERENCES:

NAME: \_\_\_\_\_ HIGHCREDIT: \_\_\_\_\_

PAST DUE: \_\_\_\_\_ HISTORY OF PAYMENT: \_\_\_\_\_

NAME: \_\_\_\_\_ HIGHCREDIT: \_\_\_\_\_

PAST DUE: \_\_\_\_\_ HISTORY OF PAYMENT: \_\_\_\_\_

NAME: \_\_\_\_\_ HIGHCREDIT: \_\_\_\_\_

PAST DUE: \_\_\_\_\_ HISTORY OF PAYMENT: \_\_\_\_\_

BANK: \_\_\_\_\_

CREDIT RATING: \_\_\_\_\_ SALESMAN: \_\_\_\_\_

CREDIT APPROVED / REJECTED: \_\_\_\_\_ DATE: \_\_\_\_\_

**PRIVACY POLICY**

Jay's Transportation Group Ltd. is committed to safeguarding your personal information and our privacy policy is incorporated in our Business Policy & Code of Business Ethics. Our policies apply to all our employees who collect, use, disclose or have access to our customers' personal information. At Jay's Transportation Group Ltd. we have modeled our privacy policy and practice to be consistent with the *Personal Information Protection and Electronic Documents Act* of Canada which took effect January 1, 2001.

At the time we ask you to provide us with information, we will identify and disclose to you the purposes for which we collect your information. The information we collect from you will be with your consent. We collect personally identifying information from you by lawful means and we collect no more information than we need for the purposes we state. We will fully identify to you the purposes for which we collect information at the time we ask you for it. We will not use personally identifying information for any purpose whatsoever beyond what we have told you.

Jay's Transportation Group Ltd. will not disclose any personally identifying information about an individual, without your knowledge and explicit permission or as required by law. We will disclose your personally identifying information only to the extent to which you have granted us permission to do so. We will retain this information only as long as you permit us to do so. The *Act* does not apply to personal employment information which could identify the name, title, business address or telephone number of an employee of an organization, but this information will not be disclosed by Jay's Transportation Group Ltd. without your consent or as required by law.

"Personally identifying information" is information that can be explicitly used to identify and/or contact you as an individual. This includes information like your real name, e-mail address, mailing address, phone number, credit card number, etc. Information that, by itself, cannot be explicitly linked with your "real" identity is not considered personally identifying.

If at any time you believe that we are not following this Privacy Policy, please contact us with your concerns. We will respond to you as soon as reasonably possible.